

Town Of Carver/Carver Public Schools

Retirement Information & Checklist

Retirement can be a complicated process, but we are here to help!

Please complete this form and return it to:

Town Employees contact: Trish Fuller (508) 866-3460 trish.fuller@carverma.gov

School Employees contact: Kerri Virden (508) 866-6170 virdenk@carver.org

Retiree First (508) 744-6804 or (833) 217-5312 - A helpful resource to ask your retirement questions.

***You should apply for medicare six (6) months before turning 65**

Contact the Social security office regarding Medicare Part A /Part B.

What is the status of your Medicare? _____

Name: _____

Position/School: _____

DOB: _____

Retirement Date: _____

Age at retirement: _____

Do you contribute to MTRS _____ or Plymouth County Retirement _____

Please check if you are currently enrolled in:

HPI Medical _____ Which plan are you enrolled in? _____

Altus Dental _____ Which plan are you enrolled in? Low _____ High _____

Altus Vision _____

Life Insurance _____

Special Life Insurance _____

Do you plan to keep these benefits after retirement? _____

Employee Signature _____ Date _____

Received by _____ Date _____