## **Carver Elementary School**



Carver School Building Committee Meeting January 12<sup>th</sup>, 2015





### YOUR PMA TEAM:



#### **CHRISTOPHER CARROLL**

PROJECT DIRECTOR

- •Town Interface / Contract / Negotiations
- Client Relations



#### **WALTER HARTLEY**

ASSISTANT OPM

- Change Management
- Risk Forecasting
- Allowance / Hold Tracking
- Requisition Reviews
- Owner Sub Oversight
- Monthly Reporting
- RFI / Submittal Tracking
- Drawing Updates
- Issues / Action Logs
- File System Management



#### **CHAD CRITTENDEN**

OWNER'S PROJECT MANAGER

- Primary Contact for Building Committee
- CM at Risk GMP Negotiation
- Contract Administration
- Value Engineering / Risk Management
- Master Budget / Schedule / Cashflow
- Change / Contingency Management
- Reporting / Auditing / Invoicing
- Issue Resolution / Team Building
- Construction Oversight
- FF&E / IT Procurement Oversight
- Project Closeout / Audit



#### **MARK SHOM**

CONSTRUCTION MANAGER
Traditional "Clerk of the Works"

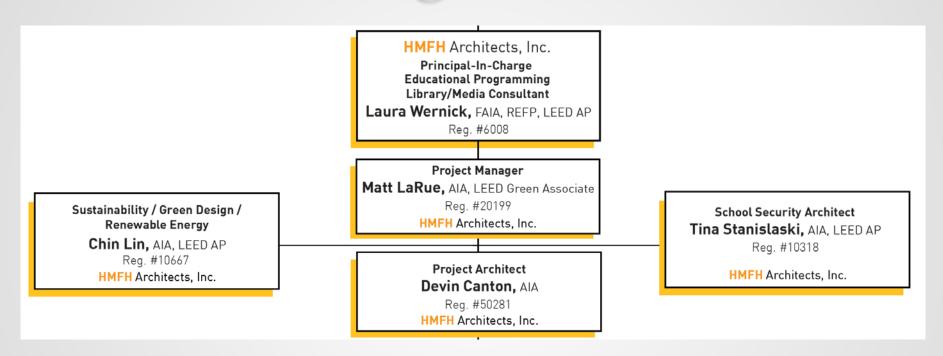
- Daily Oversight
- Field Reporting
- Quality Compliance
- T&M Monitoring
- Pay Req Reviews
- Field Issues Resolution
- 3rd Party Testing Coordination

A.M. Fogarty
Peter Timothy, BSc QS,
COST ESTIMATOR

#### **SUBCONTRACTORS**

- 3<sup>rd</sup> Party Testing Agencies
- Construction Documentation
- Estimating & Design Reviews
- Others as Requested by Owner

# Design Team







## Child-Centric Places for Learning

- Warm, inviting and safe
- Developmentally appropriate
- Sensory-rich, engaging
- Individualized
- Learning happens everywhere
- Collaborative
- Hands-on, project-based









Learning Happens Everywhere





Collaborative





Welcoming & Inviting Community





Neighborhood Context



## **Educational Plan**

- Plan Review By Superintendent
- Status Update By Superintendent





**1**4

# New Construction on CMHS Site





# New Construction CMHS Site

## Advantages

- Sell or repurpose existing building/site
- New septic at site could service both schools
- Swing space not required
- Unsightly sheer/seismic upgrades not an issue
- Lower cost/schedule risk vs. renovation
- No complex phasing results in shorter duration and lower general condition costs

### Challenges

- Full cost of site work, exceeds
   MSBA 8% reimbursable site cap
- Will not preserve nostalgia of existing facade
- Loss of potential MSBA reimbursement points
- Adjacent to MS/HS Parent Concerns?
- Increased Traffic @ MS/HS





• 16

# New Construction Existing Site



• 17

# New Construction Existing Site

## Advantages

- Utilize existing septic system
- Utilize existing wells onsite
- Utilize existing irrigation
- Unsightly sheer/seismic upgrades not an issue
- Lower cost/schedule risk vs. renovation
- Swing space not required

## Challenges

- Will not preserve nostalgia of existing façade
- No opportunity to sell or repurpose existing building
- Demolition and abatement costs
- Loss of potential MSBA reimbursement points





# Addition/Renovation Existing Site



# Addition/Renovation Existing Site

## Advantages

- Utilize existing septic system
- Utilize existing wells onsite
- Utilize existing irrigation
- Renovated space is slightly less expensive than new construction
- Preserves nostalgia of the existing façade
- Additional MSBA reimbursement points available

## Challenges

- Swing space is not reimbursable
- Limitations of existing structure (i.e. natural light)
- Costs to bring into compliance with current building code
- Added risk associated with renovation (unforeseen conditions)
- Possible complex phasing resulting in longer construction in higher GC's/GR's
- Selective demolition and abatement in an occupied building





## Potential Reimbursement

| Carver Elementary  |       |
|--|-------|
| MSBA Reimbursement Rate Calculation  |       |
| Base Points  | 31.00 |
| Income Factor  | 7.58  |
| Property Wealth Factor   | 17.68 |
| Poverty Factor   | -     |
| Subtotal: Reimbursement Rate Before Incentives                                   | 56.26 |
| Incentive Points   |       |
| Maintenance (0-2)  | -     |
| CM @ Risk (0-1)  | -     |
| Newly Formed Regional District (0-6)   | -     |
| Major Reconstruction or Reno/Reuse (0-5)   | -     |
| Overlay Zoning 40R & 40S (0-1)   | -     |
| Overlay Zoning 100 units or 50% of units for 1, 2 or 3 family structures (0-0.5) | -     |
| Energy Efficiency - "Green Schools" (0 or 2)                                     | -     |
| Model Schools (5)  | -     |
| Total Incentive Points   | -     |
| MSBA Reimbursement Rate  | 56.26 |

## HMFH Work Plan

| SCHEDULE 1 Carver Elementary School Overall Work Plan: | 6/11 FS Subr | mission  |   | 20 | 015 |   |   |     |   |   |   |     |    |   |          |   |   |   | 2016 | 5 |   |   |   |   |   |   |   |   |   |   |   |         |
|--|--------------|----------|---|----|-----|---|---|-----|---|---|---|-----|----|---|----------|---|---|---|------|---|---|---|---|---|---|---|---|---|---|---|---|---------|
| HMFH Architects - 12/22/14                             |              |          | D | J  | F   | F | М | Α   | М | J | J | - / | A. | S | 0        | N | D | J |      | F | М | Α | N | Л | J | J | Α | S | С | 1 | N | D       |
|  | Complete     | Duration |   |    |     |   |   |     |   |   |   |     |    |   |          |   |   |   |      |   |   |   |   |   |   |   |   |   |   |   |   |         |
| Preliminary Design Program (PDP)                       | 2/27/2015    | 9 weeks  |   |    |     |   |   |     |   |   |   |     |    |   |          |   |   |   |      |   |   |   |   |   |   |   |   |   |   |   |   | $\perp$ |
| Preferred Schematic Report (PSR)                       | 6/11/2015    | 14 weeks |   |    |     |   |   | 3 % |   |   |   |     |    |   |          |   |   |   |      |   |   |   |   |   |   |   |   |   |   |   |   |         |
| MSBA Board Approval to Proceed to SD                   | 7/29/2015    |          |   |    |     |   |   |     |   |   | Þ | ×   | si |   |          | П |   |   |      |   |   |   |   |   |   | П |   |   |   |   |   |         |
| Schematic Design                                       | 10/1/2015    | 16 weeks |   |    |     |   |   |     |   |   |   |     |    |   |          |   |   |   |      |   |   |   |   |   |   |   |   |   |   |   |   |         |
| Submit SD for 11/18 MSBA Board Meeting                 | 10/1/2015    |          |   |    |     |   |   |     |   |   |   |     |    | 7 | <b>*</b> |   |   |   |      |   |   |   |   |   |   | П |   |   |   |   |   |         |
| MSBA Approval of Project Funding Agreement             | 11/18/2015   |          |   |    |     |   |   |     | П |   |   |     |    |   |          |   | 4 |   |      |   |   |   |   |   |   | П |   |   |   |   |   | $\Box$  |
| Town Vote  | 12/1/2015    |          |   |    |     |   |   |     |   |   |   | П   |    |   |          |   | A |   |      |   |   |   |   |   |   | П |   |   |   |   |   |         |
| Design Development                                     | 4/1/2016     | 17 weeks |   |    |     |   |   |     |   |   |   |     |    |   |          |   |   |   |      |   |   |   |   |   |   | П |   |   |   |   |   |         |
| Construction Documents                                 | 10/1/2016    | 26 weeks |   |    |     |   |   |     | П |   |   | П   |    |   |          |   |   |   |      |   |   |   |   |   |   |   |   |   |   |   |   |         |
| Early Bid Package @ 90% CD (optional)                  | 9/1/2001     |          |   |    |     |   |   |     |   |   |   | П   |    |   |          |   | I |   |      |   |   |   |   |   |   |   |   |   |   |   |   |         |
| Construction - Phase 1 Foundations                     | 8/1/2018     | 3 months |   |    |     |   |   |     |   |   |   |     |    |   |          |   |   |   |      |   |   |   |   |   |   |   |   |   |   |   |   |         |
| Bidding  | 1/1/2017     | 2 months |   |    |     |   |   |     | П |   |   |     |    |   |          |   |   |   |      |   |   |   |   |   |   | П |   |   |   |   |   |         |





## HMFH Work Plan

| SCHEDULE 2 Carver Elementary School Overall Work Plan: | 4/16 FS Subr | mission  |   | 20 | 015 |   |     |            |   |   |   |   |   |   |   |   | 2 | 016 |   |   |   |        |   | _ |   |   |   |   |   |         |
|--|--------------|----------|---|----|-----|---|-----|------------|---|---|---|---|---|---|---|---|---|-----|---|---|---|--------|---|---|---|---|---|---|---|---------|
| HMFH Architects - 12/22/14                             |              |          | D | J  | F   | N | 1 A | ۱ <u>۱</u> | М | J | J | Α | S | 0 | N | D | J | 1   | = | М | Α | М      | J | J | Α |   | 5 | 0 | N | D       |
|  | Complete     | Duration | Ш |    |     |   |     |            |   |   |   |   | Ш |   |   |   |   |     |   |   |   |        |   |   |   | Ш |   |   |   |         |
| Preliminary Design Program (PDP)                       | 2/5/2015     | 5 weeks  |   |    |     |   |     |            |   |   |   |   |   |   |   |   |   |     |   |   |   |        |   |   |   |   |   |   |   |         |
| Preferred Schematic Report (PSR)                       | 4/16/2015    | 10 weeks |   |    |     |   |     |            |   |   |   |   |   |   |   |   |   |     |   |   |   | Ц      |   |   |   | Ц |   |   |   |         |
| MSBA Board Approval to Proceed to SD                   | 6/3/2015     |          |   |    |     |   |     |            | 7 | 4 |   |   |   |   |   |   |   |     |   |   |   | П      |   |   |   | П |   |   |   |         |
| Schematic Design                                       | 10/1/2015    | 16 weeks |   |    |     |   |     |            |   |   |   |   |   |   |   |   |   |     |   |   |   |        |   |   |   |   |   |   |   |         |
| Submit SD for 11/18 MSBA Board Meeting                 | 10/1/2015    |          |   |    |     |   |     |            |   |   |   |   |   | * |   |   |   |     |   |   |   | П      |   |   |   |   |   |   |   |         |
| MSBA Approval of Project Funding Agreement             | 11/18/2015   |          |   |    |     |   |     |            |   |   |   |   |   | П | 7 | 4 |   |     |   |   |   | П      |   |   |   |   |   |   |   |         |
| Town Vote  | 12/1/2015    |          |   |    |     |   |     |            |   |   |   |   |   | П |   | × |   |     |   |   |   | П      |   |   |   |   |   |   |   |         |
| Design Development                                     | 4/1/2016     | 17 weeks |   |    |     |   |     |            |   |   |   |   |   |   |   |   |   |     |   |   |   | П      |   |   |   | П |   |   |   |         |
| Construction Documents                                 | 10/1/2016    | 26 weeks |   |    |     |   |     |            |   |   |   |   |   | П |   |   |   |     |   |   |   |        |   |   |   |   |   |   |   |         |
| Early Bid Package @ 90% CD (optional)                  | 9/1/2001     |          |   |    |     |   |     |            |   |   |   |   |   | П |   |   |   |     | I |   |   | $\Box$ |   |   |   |   |   |   |   | $\prod$ |
| Construction - Phase 1 Foundations                     | 8/1/2018     | 3 months |   |    |     |   |     |            |   |   |   |   |   |   |   |   |   |     | I |   |   |        |   |   |   |   |   |   |   |         |
| Bidding - Main Package                                 | 1/1/2017     | 2 months |   | Ţ  |     |   |     |            |   |   |   |   |   |   | Ш |   |   |     | Ţ |   |   |        |   |   |   |   | Ш |   |   |         |





# Next Steps

| SCHEDULE 3  |          |          | 6:  | -   |    |    |     |    |    |   |      |   |
|---|----------|----------|-----|-----|----|----|-----|----|----|---|------|---|
| Carver Elementary School FS Phase Work Plan: 6/11 Suk | mission  |          |     | 20  | 15 |    |     |    |    |   |      |   |
| HMFH Architects 12/22/14                              |          |          | Dec | Jar | ١  |    | F   | eb |    |   | Marc | h                                       |
|   | Complete | Duration |     |     |    |    |     |    |    |   |      |   |
| SBC Meetings  |          |          |     | •   |    | •  | - 1 | •  | •  | • |      |   |
| Regulatory Agency Meetings                            |          |          |     |     |    |    |     |    |    |   |      |   |
| Preliminary Design Program (PDP)                      | 2/27/15  | 9 weeks  |     |     |    |    |     |    |    |   |      |   |
| Educational Program                                   |          |          |     |     |    |    |     |    |    |   |      |   |
| Finalize Ed Program                                   |          |          |     |     |    |    |     |    |    |   |      |   |
| Revise Space Summary                                  |          |          |     |     |    | 22 |     |    |    |   |      |   |
| SBC Approve Ed Program & Space Summary                |          |          |     |     |    | *  |     |    |    |   |      |   |
| Green Goals   |          |          |     |     |    |    |     |    | ,, |   |      |   |
| <b>Evaluation of Existing Conditions</b>              |          |          |     |     |    |    |     |    |    |   |      |   |
| Site Development Requirements Review                  |          |          |     |     |    |    |     |    |    |   |      |   |
| Review Zoning   |          |          |     |     | 8  |    |     |    |    |   |      |   |
| Site Program Development                              |          |          |     |     | ,  |    |     |    |    |   |      |   |
| Geo - Environmental Analysis                          |          |          |     |     |    |    |     |    |    |   |      |   |
| Wetlands/Conservation Requirements                    |          |          |     |     |    |    |     |    |    |   |      |   |
| Orientation/Parking/Traffic Analysis                  |          |          |     |     |    |    |     |    |    |   |      |   |
| Preliminary Evaluation of Alternatives                |          |          |     |     | j. |    |     |    |    |   |      |   |
| Review/Update Potential Alternatives                  |          |          |     |     |    |    |     |    |    |   |      |   |
| Identify Preliminary Sites Locations                  |          |          |     |     |    |    |     |    |    |   |      |   |
| SBC Approve Site Selections & Alternatives            |          |          |     |     |    |    |     | A  |    |   |      |   |
| Analysis of Sites for Feasibility                     |          |          |     |     |    |    |     |    |    |   |      |   |
| Preliminary Plan and Site Diagrams                    |          |          |     |     |    |    |     |    |    |   |      |   |
| SBC Approve Planning Diagrams                         |          |          |     |     |    |    |     |    | ×  |   |      |   |
| Cost Evaluation of Alternatives                       |          |          |     |     |    |    |     |    |    |   |      |   |
| Compile PDP Report                                    |          |          |     |     |    |    |     |    |    |   |      |   |
| SBC Approve PDP Submission                            |          |          |     | ┈   |    |    |     |    |    | X |      | ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, |
| MSBA Review Period                                    |          |          |     |     |    |    |     |    |    |   |      |   |

# Next Steps

| Carver Elementary School FS Phase Work Plan: 4/16 Su | bmission |          |     | 201 | .5 |     |     |   |
|--|----------|----------|-----|-----|----|-----|-----|---|
| HMFH Architects 12/22/14                             |          |          | Dec | Jan |    |     | Feb |   |
|  | Complete | Duration |     |     |    | . 6 |     |   |
| Preliminary Design Program (PDP)                     | 2/5/15   | 5 weeks  |     |     |    |     |     | _ |
| Educational Program                                  |          |          |     |     |    |     |     |   |
| Finalize Ed Program                                  |          |          |     |     |    |     |     |   |
| Revise Space Summary                                 |          |          |     |     |    |     |     |   |
| SBC Approve Ed Program & Space Summary               |          |          |     |     | *  |     |     |   |
| Green Goals  |          |          |     |     |    |     |     |   |
| Evaluation of Existing Conditions                    |          |          |     |     |    |     |     |   |
| Site Development Requirements Review                 |          |          |     |     |    |     |     |   |
| Review Zoning  |          |          |     |     |    |     |     |   |
| Site Program Development                             |          |          |     |     |    |     |     |   |
| Geo - Environmental Analysis                         |          |          |     |     |    |     |     |   |
| Wetlands/Conservation Requirements                   |          |          |     |     |    |     |     |   |
| Orientation/Parking/Traffic Analysis                 |          |          |     |     |    |     |     |   |
| Preliminary Evaluation of Alternatives               |          |          |     |     |    |     |     |   |
| Review/Update Potential Alternatives                 |          |          |     |     |    |     |     |   |
| Identify Preliminary Sites Locations                 |          |          |     |     |    |     |     |   |
| SBC Approve Site Selections & Alternatives           |          |          |     |     |    | ×   |     |   |
| Analysis of Sites for Feasibility                    |          |          |     |     |    |     |     |   |
| Preliminary Plan and Site Diagrams                   |          |          |     |     |    |     |     |   |
| SBC Approve Planning Diagrams                        |          |          |     |     |    |     | *   |   |
| Cost Evaluation of Alternatives                      |          |          |     |     |    |     |     |   |
| Compile PDP Report                                   |          |          | 10  |     |    |     |     |   |
| SBC Approve Cost & PDP Submission                    |          |          |     |     |    |     | *   |   |
| MSBA Review Period                                   |          |          |     |     |    |     |     |   |

## Discussion / Questions?

Carver School Building Committee Meeting January 12<sup>th</sup>, 2015



