



# Carver Public Schools Budget FY 2010



# MISSION

The Mission of the Carver Public Schools is to provide a challenging, comprehensive education in a safe environment where all students are respected as individuals.

# Challenging, Comprehensive Education

- Preserve reasonable class size to provide the best possible learning environment.
- Classroom instruction and intervention designed to ensure that all children learn.
- Provide core content as well as the arts, comprehensive health, and technology.
- Competitive programs to allow Carver students to be equal to their peers.
- Middle School Program that respects the learning styles of adolescents and allows for broad-based exploration.
- Comprehensive High School Program that offers academic programs for college bound students, school to work initiatives, and prevocational programs.

# Carver Public Schools

## Budget FY 2010 Summary

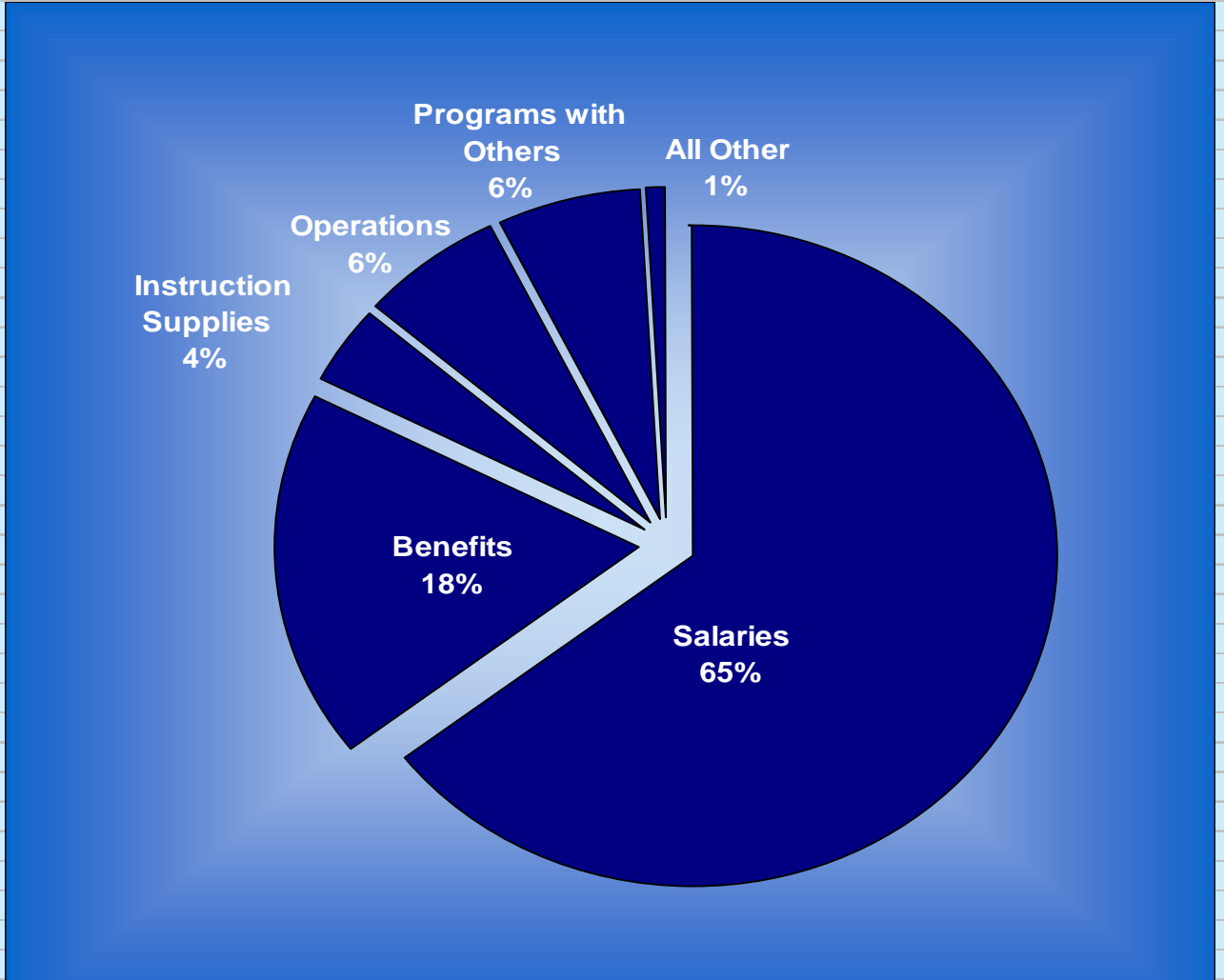
	Budget	Budget Req	%	Dollar Change
	FY-2009	FY-2010	Change	Increase/(decrease)
Central Office	\$ 300,994	\$ 330,895	9.93%	\$ 29,901
Utilities	\$ 738,158	\$ 748,899	1.46%	\$ 10,741
Benefits	\$ 3,684,108	\$ 3,929,511	6.66%	\$ 245,403
Transportation	\$ 367,005	\$ 290,808	-20.76%	\$ (76,197)
Special Education	\$ 1,724,225	\$ 1,892,842	9.78%	\$ 168,617
Custodial / Maintenance	\$ 374,141	\$ 374,141	0.00%	\$ (0)
Technology / Library / IMC	\$ 75,349	\$ 75,349	0.00%	\$ -
Primary	\$ 82,739	\$ 82,739	0.00%	\$ -
Elementary	\$ 83,366	\$ 83,366	0.00%	\$ -
Middle School	\$ 89,615	\$ 89,615	0.00%	\$ -
High School	\$ 169,075	\$ 169,075	0.00%	\$ -
Athletics	\$ 89,546	\$ 89,546	0.00%	\$ -
Salaries	\$ 13,600,221	\$ 13,968,495	2.71%	\$ 368,274
Circuit Breaker Revenue	\$ (376,000)	\$ (376,000)	0.00%	\$ -
	<b>\$ 21,002,542</b>	<b>\$ 21,749,281</b>	<b>3.56%</b>	<b>\$ 746,740</b>

# Carver Public Schools

## Budget FY 2010 Summary

<i>Budget Drivers to Review</i>	<b>\$ Increase</b>	<b>% of Total Budget Increase</b>	<b>In a Word or Two</b>
<i>Salaries</i>	\$ 368,274	49.3%	Bargained Wages
<i>Benefits</i>	\$ 245,403	32.9%	Health Insurance
<i>SpEd Tuitions</i>	\$ 168,617	22.6%	Per Pupil Cost
<i>Central Office</i>	\$ 29,901	4.0%	Aggie Tuition
<i>Utilities</i>	\$ 10,741	1.4%	
<i>Transportation</i>	\$ (76,197)	-10.2%	Fuel Price Volatility
<b>Total</b>	<b>\$ 746,740</b>	<b>100.0%</b>	

# Carver Public Schools Budget FY 2010 Summary



# Carver Public Schools

## Budget FY 2010 Summary

FY10 Budget Nutshell					
Employee Compensation	\$ 14,032,632	\$ 3,933,737	\$ 17,966,369		82.6%
Non-employee Expenses		\$ 3,783,112	\$ 3,783,112		17.4%
	\$ 14,032,632	\$ 3,783,112	\$ 21,749,481		100.0%
<p>Note: In the Summary by Budget Responsibility, the Salary total is 13,968,495. There are some salary line items that are in the control of a Director and may or may not be performed (e.g. Overtime, Subs, Summer School, Student Workers.)</p>					

# Carver Public Schools

## FY10 Budget

### Driver 1 – Salaries

- Bargained Wage Increases –Teachers and Custodians Contracts settled FY09 –FY11

### Driver 2 – Benefits

- Projecting 5-10% for a variety of health insurance plans for employees and retirees



# Carver Public Schools

## FY10 Budget

### Driver 3 – Special Education Tuition

- Special Education Tuitions for out-of-district programs increase \$172,596 (See next slide)
- Contracted Services for Special Education decrease of \$ 12,352 due to fewer services able to be provided in-house

# Special Education

## Out-of-District Tuitions Comparison

<b>Number of Students FY2009</b>	<b>Budget FY2009</b>	<b>Number of Students</b>	<b>Cost FY 2010</b>	<b>Cost Difference</b>
26	1,490,752	31	1,663,348	\$ 172,596

- # of pupils has increased due to move-ins and students that have disabilities we cannot adequately serve in-district.
- The bottom line has increased due to the cost of the individual programs and the number of pupils in need of out-of-district placements.

## Carver Public Schools Circuit Breaker Funds

	<u>FY2007</u>	<u>FY08</u>	<u>FY09</u>	<u>FY10</u>
<b>Anticipated</b>	250,884	411,033	463,826	414,512
<b>Budgeted</b>	250,000	400,000	376,000	376,000
<b>Actual</b>	250,884	306,866	432,134	
<b>Difference from Budget</b>	884	(93,134)	56,134	
<b>Notes:</b>				
1. FY08 carryover = \$44,905				
2. Current Balance = \$0				

# Carver Public Schools FY10 Budget

## Driver 4 – Central Office

- 2 More students budgeted to attend Agricultural High School than last year.

## Driver 5 – Utilities

- Commodity Price for Gas and Electric have been locked thru October & December 2011

# Carver Public Schools

## FY10 Reductions to Proposed Budget

### Driver 6 - Gas and Diesel Fuel

- Vehicle fuel expenses managed by procuring from State Contracts
- Volatile energy market has seen price as the pump for unleaded gasoline drop approximately 47% from July to November in our region; some estimated savings reflected in budget request

# Carver Public Schools

## Federal Special Ed Grant I.D.E.A.

Year	Grant	Positions (FTE)
FY04	\$437,686	10.5
FY05	\$490,567	10.5
FY06	\$504,083	11.7
FY07	\$502,496	11.7
FY08	\$502,220	11.0
FY09	\$505,197	11.0
<i>FY10</i>	<i>\$500,000</i>	<i>11.0</i>

*Awaiting DOE response for FY10 projected "Guessestimate"*

# Carver Public Schools Federal Title One Grant

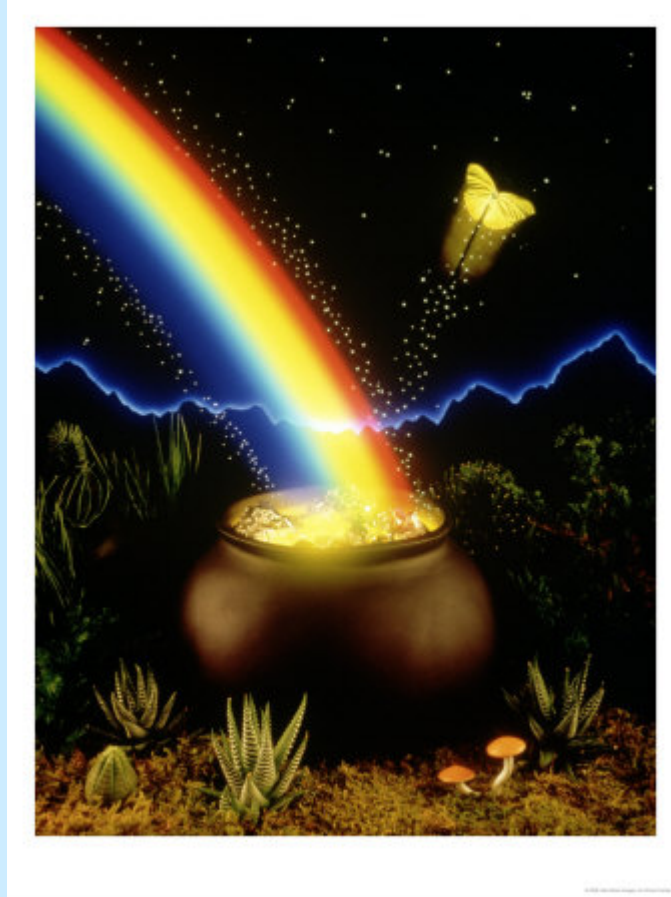
Year	Grant	Positions (FTE)
FY04	\$222,969	4.0
FY05	\$202,769	4.0
FY06	\$140,863	2.05
FY07	\$119,434	1.5
FY08	\$101,773	1.0
FY09	\$157,698	3.0
<i>FY10</i>	<i>\$130,000</i>	<i>2.0</i>

# Carver Public Schools Federal and State Grant History/Estimates

<b>Fund</b>	<b>Grant Name</b>	<b>FY06</b>	<b>FY07</b>	<b>FY08</b>	<b>FY09</b>
140	Title II - Part A Teacher Q	\$ 65,852	\$ 65,282	\$ 64,551	\$ 67,762
160	Title II - Part D Ed. Tech.	\$ 2,994	\$ 1,576	\$ 1,439	\$ 1,967
240	Federal Special Ed	\$ 504,083	\$ 502,496	\$ 502,220	\$ 505,197
262	Early Childhood - SpEd	\$ 19,625	\$ 19,625	\$ 19,601	\$ 19,261
274	Special Ed. Innovative Pro	\$ 7,500	\$ 17,774	\$ 11,936	\$ 6,406
302	Title V Innovative Program	\$ 2,504	\$ 1,241	\$ 1,212	\$ -
305	Title I	\$ 141,201	\$ 119,733	\$ 101,773	\$ 157,698
331	Title VI Safe & Drug Free	\$ 7,734	\$ 6,636	\$ 5,494	\$ 6,211
701	Kindergarten		N/A	\$ 105,000	\$ 104,300
632	Academic Support		\$ -	\$ -	\$ 10,100
256	Special Assistants and Mentors		\$ 4,500	\$ -	\$ -
	<b>Total Entitlements</b>	<b>\$751,493</b>	<b>\$738,863</b>	<b>\$813,226</b>	<b>\$878,902</b>

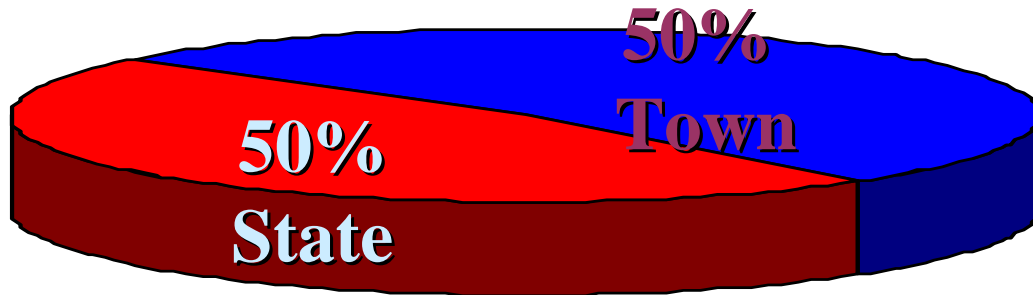


# Where does the Money Come From?



*The Proposed  
FY10 money  
comes from...*

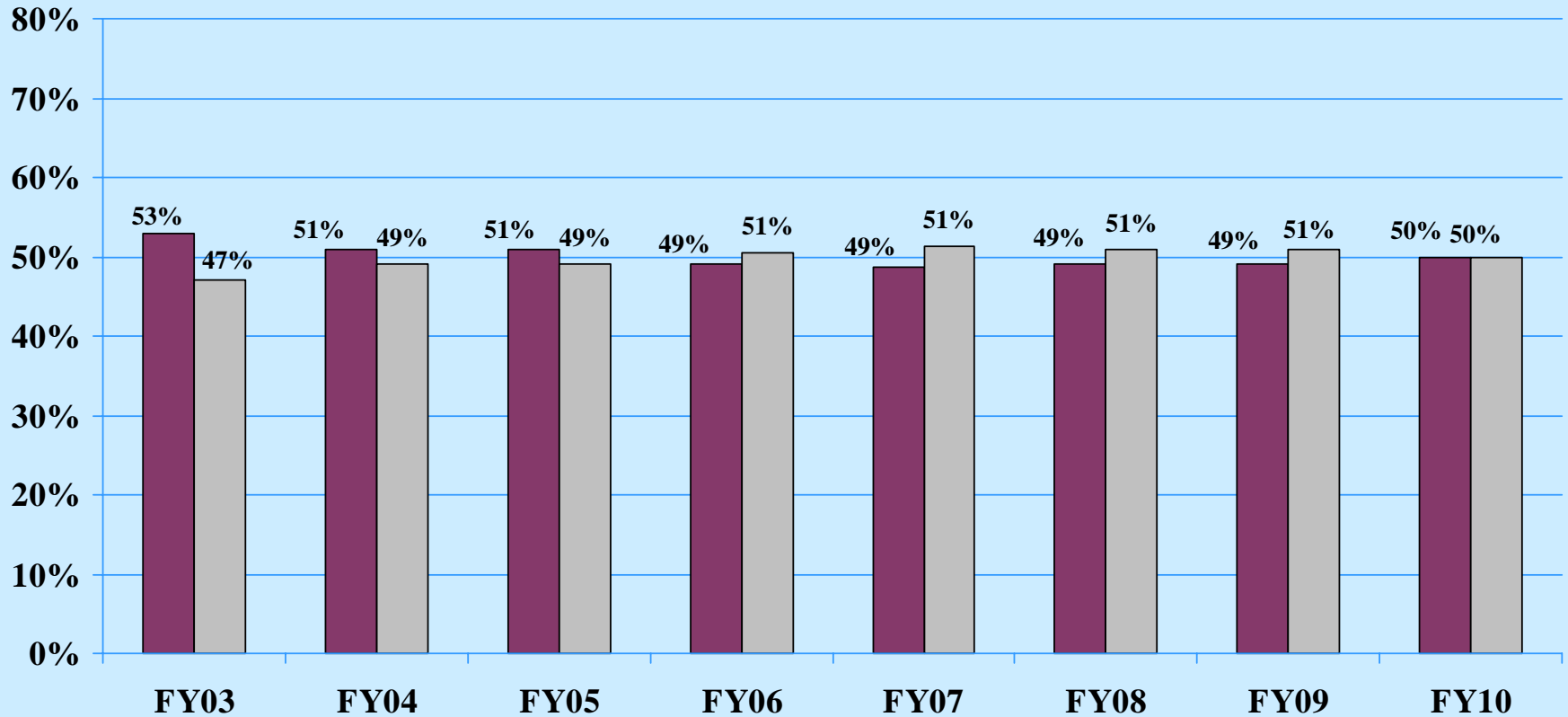
**State: \$ 10.31m**  
**Town: \$ 10.35m**  
**Total: \$20.66m**



# Carver Public Schools

## State Aid / Town Contribution

(percentages)



■ State Aid %    ■ Town Contribution %

# Carver Public Schools Cumulative Chapter 70 Aid

<b>Fiscal Year</b>	<b>Chapter 70 Aid</b>	<b>New Aid</b>	<b>% Change</b>
<b>FY 00</b>	<b>8,162,397</b>	<b>271,541</b>	<b>3.4%</b>
<b>FY 01</b>	<b>8,535,497</b>	<b>361,314</b>	<b>4.4%</b>
<b>FY 02</b>	<b>8,941,700</b>	<b>406,203</b>	<b>4.8%</b>
<b>FY 03</b>	<b>8,991,119</b>	<b>49,419</b>	<b>0.6%</b>
<b>FY 04</b>	<b>8,810,175</b>	<b>(180,944)</b>	<b>-2.0%</b>
<b>FY 05</b>	<b>9,165,331</b>	<b>355,156</b>	<b>4.0%</b>
<b>FY 06</b>	<b>9,266,231</b>	<b>100,900</b>	<b>1.1%</b>
<b>FY 07</b>	<b>9,740,177</b>	<b>473,946</b>	<b>5.1%</b>
<b>FY 08</b>	<b>10,016,064</b>	<b>275,887</b>	<b>2.8%</b>
<b>FY 09</b>	<b>10,319,108</b>	<b>303,044</b>	<b>3.0%</b>
<b>FY 10</b>	<b>10,319,108</b>	<b>-</b>	<b>0.0%</b>
		<b>2,416,466</b>	<b>29.6%</b>

# Carver Public Schools

## FY 2010 Budget Request

	FY 2009	FY2010
Total Budget Request	\$21,002,542	\$21,749,281
<u>Ch 70 Aid</u>	<u>(\$10,319,108)</u>	<u>(\$10,319,108)</u>
<b>Net To Carver Tax Payers</b>	<b>\$10,683,434</b>	<b>\$11,430,173</b>

- That is a \$746,740 or a 7.0. %, increase in request from taxpayers for education from the prior year.
- Note: Ch 70 figures for FY10 have not been released as of the date of this presentation 1-12-09.

# Carver Public Schools

## FY 2010 Budget Request

- Is \$21,749,281 which is a 3.56% total budget increase more than FY2009.
- Chapter 70 aid has been level funded at \$10,319,108.
- Should the School Budget be Level Service and State Aid Be level funded...
- **The NET Increase to the local taxpayers is \$746,740 or 7% from FY09.**

# Carver Public Schools

## FY10 Budget –Level 2

- Although there were many reasonable and need-based requests for textbooks and classroom supplies, we were unable to address them in this budget.
- Due to the overall potential of reductions in staff and teaching supplies, Level 2 requests have been tabled.

# Carver Public Schools

## Projected Enrollment FY-2010

	<u>FY05</u>	<u>FY 06</u>	<u>FY07</u>	<u>FY08</u>	<u>FY09</u>	<u>FY10</u>
<b>Pre</b>	<b>44</b>	<b>42</b>	<b>44</b>	<b>44</b>	<b>20</b>	<b>35</b>
<b>K</b>	<b>149</b>	<b>151</b>	<b>126</b>	<b>127</b>	<b>152</b>	<b>150</b>
<b>1</b>	<b>150</b>	<b>163</b>	<b>159</b>	<b>135</b>	<b>132</b>	<b>145</b>
<b>2</b>	<b>171</b>	<b>151</b>	<b>169</b>	<b>159</b>	<b>133</b>	<b>130</b>
<b>3</b>	<b>150</b>	<b>166</b>	<b>153</b>	<b>166</b>	<b>160</b>	<b>131</b>
<b>4</b>	<b>176</b>	<b>150</b>	<b>162</b>	<b>153</b>	<b>159</b>	<b>159</b>
<b>5</b>	<b>151</b>	<b>173</b>	<b>157</b>	<b>160</b>	<b>145</b>	<b>153</b>
<b>6</b>	<b>171</b>	<b>157</b>	<b>174</b>	<b>160</b>	<b>155</b>	<b>149</b>
<b>7</b>	<b>201</b>	<b>153</b>	<b>160</b>	<b>174</b>	<b>155</b>	<b>150</b>
<b>8</b>	<b>174</b>	<b>187</b>	<b>166</b>	<b>163</b>	<b>175</b>	<b>155</b>
<b>9</b>	<b>169</b>	<b>162</b>	<b>151</b>	<b>144</b>	<b>145</b>	<b>150</b>
<b>10</b>	<b>122</b>	<b>155</b>	<b>153</b>	<b>145</b>	<b>133</b>	<b>140</b>
<b>11</b>	<b>141</b>	<b>112</b>	<b>142</b>	<b>146</b>	<b>135</b>	<b>129</b>
<b>12</b>	<b>122</b>	<b>135</b>	<b>106</b>	<b>126</b>	<b>129</b>	<b>126</b>
<b>Post Grad</b>	<b>9</b>	<b>11</b>	<b>7</b>	<b>10</b>	<b>10</b>	<b>9</b>
	<b>2100</b>	<b>2068</b>	<b>2029</b>	<b>2012</b>	<b>1938</b>	<b>1911</b>



# Carver Public Schools

## FY 2004 DOE Certified Personnel Reductions

<b>Position</b>	<b>Total Personnel Reduction/Savings</b>	<b>H C</b>	<b>FTE</b>
• Asst. Supt	\$ 92,136.00	1	1.0
• Social Studies (HS)\$	33,174.00	1	1.0
• For Lang (MS) \$	28,542.00	1	1.0
• Social Studies (MS)\$	30,605.00	1	1.0
• Health (MS) \$	49,310.00	1	1.0
• Grade 5 \$	26,635.00	1	1.0
• Spanish (Elem) \$	40,237.00	1	1.0
• Grade 2 \$	37,760.00	1	1.0
• Grade 1 \$	34,861.00	1	1.0
• Kindergarten \$	42,773.00	1	1.0
•	\$ 416,033.00	10	10.0

# Carver Public Schools

## FY 09 DOE Certified Staff Personnel Reductions

- 11 teaching positions eliminated
  - 2 positions from the primary school
  - 2 positions from the elementary school
  - 3 positions from the middle school
  - 2 positions from the high school
  - 2 district wide special education teachers
  - 1 Elementary School Principal

Total Salary and benefits eliminated from the budget:

**\$575,796**

# Carver Public Schools

## FY 2004 Personnel Reductions

<b>Position</b>	<b>Total Personnel Reduction/Savings</b>	<b>H C</b>	<b>FTE</b>
C.O. Clerk	\$ 12,498.00	1	1.0
Asst. Ath. Dir	\$ 10,006.00	1	0.1
Volunteer Coord.	\$ 8,331.00	1	1.0
IMC Asst.	\$ 15,346.00	1	1.0
Kindergarten clerks	\$ 7,230.00	2	1.0
Hall Monitor	\$ 8,458.00	1	1.0
Custodian	\$ 21,199.00	1	1.0
Head Custodian	\$ 38,228.00	1	1.0
Asst. Groundskeeper	\$ 19,149.00	1	1.0
Asst. Mechanic	\$ 13,846.00	1	1.0
	\$ 154,291.00	11	9.1

# Carver Public Schools

## FY09 Non-Instructional Reductions

• Attendance Clerk	\$ 5,122
• Attendance Officer	\$ 4,334
• Elementary Clerk	\$ <u>27,819</u>
Subtotal	\$ 37,275

# Carver Public Schools

## FY 2009 Personnel Reductions

<b>Position</b>	<b>Total Personnel Reduction/Savings</b>	<b>H C</b>	<b>FTE</b>
• Attendance Clerk	\$5,122	1	.35
• Attendance Officer	\$4,334	1	
• Elementary Clerk	<u>\$27,819</u>	1	1.0
• Total (2009)	\$37,275	3	
• Total (2004)	\$154,291	11	9.1
• Total 2004-2009	<u>\$191,566</u>	14	10.45

# Carver Public Schools

## FY 09 Reduction in Educational Supplies

• Primary School	\$10,359.00
• Elementary School	\$ 9, 143.00
• Middle School	\$ 9,988.00
• High School	\$10,634.00
<b><u>Total</u></b>	<b><u>\$40,124.00</u></b>

**Instructional supplies are critical to teaching and learning.**

# Carver Public Schools

## 2004-09 Teaching and Administrative Staff Reductions

- 2004 \$416,033.00
- 2009 \$575,796.00
- Total \$991,829.00
- Total FTE 22.2

DOE Certified Personnel

# Carver Public Schools

## FY 2004 Non –Salary Reductions

<b>Item/Service</b>	<b>Reduction/Savings</b>
Transportation Gr. 7-12	\$ 100,000.00
Technology	\$ 40,000.00
Ben Ellis	\$ 27,091.00
Curriculum Revision	\$ 114,727.00
Seminar & Training	\$ 15,200.00
Testing	\$ 15,000.00
	<b>\$ 312,018.00</b>



# Carver Public Schools

## Total Non- Salary Reductions

- \$312,018 in 2004
- \$40,124 in 2009
- \$352,142 Total Non Salary Reductions

# **Carver Public Schools**

## **Reductions Totals FY04 & FY09**

**Total Reductions 2004            \$ 882,342**

**Total Reductions 2009            \$653,195**

**Total Reductions                    \$1,535,537**

# Proposed Reductions 2010

## DOE Certified Staff = \$504,393.00

Middle School Principal	\$ 66,471.00
Administrative Raises	\$ 26,807.00
M.S. Foreign Language	\$ 33,637.00
M.S. Mathematics	\$74,034.00
H.S. Library/Media Specialist	\$63,831.00
M.S. Nurse	\$31,226.00
M.S. Comprehensive Health	\$67,321.08
Elementary P.E. Teacher	\$47, 881.00
Elementary Teacher	\$67,374.40
H.S. Math Teacher Savings	\$25,811.00

# Proposed Reductions of Non Certified Staff = \$ 259,161

Custodian (Vacant Position)	\$38,338.00
Custodian	\$35,054.00
Custodian	\$32,283.00
Custodian	\$30,040.00
Elementary Clerk	\$18,712.00
M.S. Guidance Secretary	\$31,118.00
H.S. Guidance Secretary	\$27,479.00
Assistant Coaches	\$28,544.00
H.S. Hall Monitor	\$17,593.00

# Non – Salary Reductions = \$ 102,000.00

- School Supplies, All Schools \$102,000.00

# Total Reductions 2010

- DOE Certified Staff = \$504,393.00
- Non – Certified Staff = \$259,161.00
- Non – Salary = \$102,000.00
  
- Total Reductions = \$865,554.00

# Total Budget Deficit = \$ 1,082,779.00

- Total Budget Deficit = \$ 1,082,779.00
- Total Reductions = \$ 865,554.00
- **Difference = \$ 217,225.00**

# “Stimulus” or the American Recovery & Reinvestment Act of 2009

- At this writing the final amount for Carver is not confirmed.
- \$\$ will be delivered over 27 months through Title I and I.D.E.A.
- We currently have only limited guidance on regulations for spending but both of these grants are regulated by: Supplement do not Supplant.



# ARRA of 2009

- Initial estimates projected \$320,000/year for two years for Carver.
- More recent information says that number will be lowered as Vocational and Charter Schools have been allotted some money.
- We are hoping to “cover” the remaining deficit of \$217,225.00.
- More reductions may be needed depending on the amount and the regulations for the ARRA \$\$.

# Beware of the “Funding Cliff”

- Whatever the final \$ amount from ARRA of 2009...these funds will last only 2 years.



# The Carver Funding Cliff

- Cumulative losses since 2004:
  - 31.2 teaching and administrative positions
  - 22 non-certified staff positions + coaches  
and loss of hours for bus drivers

# You have a Vanishing School System

Since 2004

- Total Reductions in \$ = \$2,618,316.00
- Total Reductions in  
personnel = 53.2

There is an ever increasing gap between supporting the needs of the students and the available revenue.

# Two Bills in the Legislature

- House Docket No. 3741 would amend Chapter 71 Section 61 and give the Commissioner the authority to require the formation of a superintendency union in small (undefined) school districts.
- House Docket No. 3745 would establish a Commission to make recommendations concerning school district capacity and efficient delivery of educational services. The recommendations include “statutory requirements for school district formation.”

# A Perfect Storm is Forming

- The town of Carver is under – funding the schools.
- There is an ever-increasing gap between the needs of the schools and the available revenues.
- The Commissioner of Education, The Governor, and the Chair of the State Board of Education want to mandate consolidation of school districts.
- The consolidation effort is looking to form districts with at least 5,000 students.

## Without a Change in Revenue: Carver is a Vanishing School District

- The \$2,618,316.00 loss in needed revenues and the 53.2 positions from administrative, teaching and support staff is a permanent loss.
- There is no state aid package that will allow us to “catch-up” and Proposition 2 & ½ limits local revenue growth unless an override is passed.
- After 2010, Carver will significantly lose the capacity to support their schools.
- With the consolidation agenda from the state, Carver may lose its autonomy as a school system.

# Level Service will Save the Schools

- Anything less than level service will accelerate the loss of capacity to serve the students in Carver.
- “One more year” and we will just keep our “heads above water” while the problem grows at a faster rate.
- If there is continued loss in 2011, the gap will be too large to bridge.



# This School System Belongs to the Citizens of Carver

A Long Range Plan to Adequately Fund the  
Schools is Needed.

This plan must not eliminate more staff to  
fund increases in insurance, utilities, and  
salaries.